

Taking Advantage of R&E Tax Credits



What comes to mind when you hear the terms “research and experimentation” or “research and development”? If you tend to think of ground-breaking innovations or inventions, you are not alone. For this reason, a number of manufacturers have overlooked the Credit for Increasing Research Activities, commonly referred to as the “R&E Tax Credit.” Many companies don’t realize their efforts, time, and resources could have been used to reduce their tax burden. Mold and tool development, prototype production, and pre-production set-up are common areas used for computing the credit. This session will provide information you need to take advantage of this benefit.

Program content includes:

- Overview of the R&E Tax Credit for Federal and Pennsylvania purposes
- Discussion of the potential injection of cash flow from these Credits
- Recent regulatory changes, including the credit being made permanent and the ability to apply the credit against AMT (alternative minimum tax)
- Key factors of determining whether or not a job qualifies for the Credit
- Once it is determined that a job qualifies, what expenditures qualify for the Credit
- Examples of various industries that typically qualify for the Credit
- Analysis of our region, and Pennsylvania as a whole, in terms of the dollar amount of Credits being claimed and types of businesses claiming them
- Documentation requirements
- Overview of a typical R&E Tax Credit engagement

October 4, 2016
8:30am-10:30am

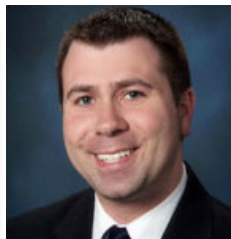
Donald E. Dillon Center
18360 Technology Drive
Meadville, PA

Cost: \$25
*Continental breakfast
provided.*

Featuring:
R&E Tax Credit Team
from McGill, Power,
Bell & Associates



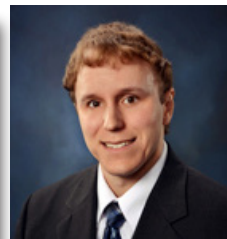
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